



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 70
: Series of 2021
:
SYNERGY GRID & DEVELOPMENT PHILS., INC. : Registration of Common Shares
: (Follow-on Offering)
- Registrant - :
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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SYNERGY GRID & DEVELOPMENT PHILS., INC.** (the "Company"), the Commission, in its meeting on 7 October 2021, resolved to render effective the same for the registration of **ONE BILLION ONE HUNDRED FIFTY-FOUR MILLION FIVE HUNDRED THOUSAND (1,154,500,000) common shares with par value of One Peso (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Firm Shares Offering	up to 1,053,500,000 common shares	At an offer price of ₱12.00 per share
Over-allotment Option (To be offered and sold by the Selling Shareholders, Mr. Henry T. Sy, Jr. and Mr. Robert G. Coyiuto, Jr.)	up to 101,000,000 common shares	At an offer price of ₱12.00 per share
TOTAL	1,154,500,000 common shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter issued on 7 October 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
25 October 2021.

Signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director